

Line-by-Line Loan Review Case Studies

WEBINAR OR ON-DEMAND WEB LINK
(LINK INCLUDES FREE CD ROM)

Thursday, October 6, 2011

12 - 1:30 pm PT
1 - 2:30 pm MT
2 - 3:30 pm CT
3 - 4:30 pm ET

A bank's loan review program is an essential key to a strong lending program. Examiners are spending a considerable amount of time determining whether you have a strong, dynamic loan review program. Specifically, they are looking at the analysis process, the appropriateness of assigned risk grades, and consistent application of the grading methodology across portfolios. The reporting process to the Board is also paramount.

This session will include loan review documentation issues, including safety and soundness, fair lending, and compliance. You will be provided with step-by-step guidance on how to conduct loan review. This program will also provide case studies and cover each important step in the loan review process. One case study will utilize a commercial loan, the other a real estate loan. You will receive worksheets and a reporting process you can implement at your bank.

Continuing Education: Attendance verification for CE credits provided upon request.



HIGHLIGHTS

- How to conduct a loan review
- Appropriate samples to pull
- Conducting the loan review for all major areas: safety and soundness, fair lending, compliance, documentation issues (sample worksheets will be provided)
- Structure of the loan review report – a step-by-step guideline will be provided
- Exception reporting

WHO SHOULD ATTEND?

This informative session is designed for senior credit officers, loan review officers, loan officers, credit analysts, compliance officers, and auditors.

MEET THE PRESENTER

**Ann Brode,
Brode Consulting Services, Inc.**



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webinar listing page, and click on the link to register.**

Community Bankers Association of Oklahoma REGISTRATION FORM

Date of Seminar	Name of Seminar	Live Webinar \$230	On-Demand Link & Free CD Rom \$230	Both Live Webinar & On-Demand Link (includes free CR Rom) \$350	TOTAL
					\$

***CD Rom for pc use only**

Name: _____ Bank: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Fax: _____

Email: _____ (Email address is required.)

**Hook up instructions and seminar materials will be emailed approximately
7 days prior to the seminar.**

**REGISTRATION AND PAYMENT INSTRUCTIONS – Please note invoices are not provided.
Mail registration form and check made payable to:**

Financial Education and Development, Inc., P.O. Box 1780, Helena, MT 59624

Fax registration form, including credit card number to (406) 442-2357.

Important Note if Paying by Credit Card: This form will serve as your receipt. Charges will show up on your credit card statement from Financial Education and Development, Inc.

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Register Online:

https://www.financialedinc.com/sign_in.asp

***NOTE: It is best to have all payments and registrations to us 10 days prior to the seminar to ensure timely receipt of hook up instructions and handout materials. We will do our best to accommodate late registrations.**

FOR QUESTIONS EMAIL: CBAO@financialedinc.com

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