

SBA Eligibility Hot Topics

WEBINAR OR ON-DEMAND WEB LINK
(LINK INCLUDES FREE CD ROM)

Tuesday, January 31, 2012

12 - 1:30 pm PT
1 - 2:30 pm MT
2 - 3:30 pm CT
3 - 4:30 pm ET

In today's economic climate, the U.S. Small Business Administration ("SBA") loan program continues to be one of the primary outlets for lenders to provide capital to their small business clients. Learning how to protect the SBA loan guaranty is critical to the success of any SBA lending program, and starts with a clear understanding of the SBA eligibility requirements. This seminar focuses on the most recent changes to SBA's loan eligibility requirements, and provides insight and guidelines for successful participation in SBA guaranteed loan programs.

Continuing Education: Attendance verification for CE credits provided upon request.



HIGHLIGHTS

- EPC/OC structured loans
- Financing change of ownership
- Use of proceeds requirements
- Refinancing rules
- Affiliation issues
- Common eligibility mistakes
- Overview of changes to the SOP

WHO SHOULD ATTEND?

This informative session is designed for business development and loan officers, loan closers and administrators, as well as personnel responsible for post-closing and servicing of SBA loans.

MEET THE PRESENTER

**Ethan W. Smith,
Starfield & Smith, PC**



MEET THE PRESENTER

**Kimberly A. Rayer,
Starfield & Smith, PC**



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Community Bankers Association of Oklahoma REGISTRATION FORM

Date of Seminar	Name of Seminar	Live Webinar \$230	On-Demand Link & Free CD Rom \$230	Both Live Webinar & On-Demand Link (includes free CR Rom) \$350	TOTAL
					\$

***CD Rom for pc use only**

Name: _____ Bank: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Fax: _____

Email: _____ (Email address is required.)

**Hook up instructions and seminar materials will be emailed approximately
7 days prior to the seminar.**

**REGISTRATION AND PAYMENT INSTRUCTIONS – Please note invoices are not provided.
Mail registration form and check made payable to:**

Financial Education and Development, Inc., P.O. Box 1780, Helena, MT 59624

Fax registration form, including credit card number to (406) 442-2357.

Important Note if Paying by Credit Card: This form will serve as your receipt. Charges will show up on your credit card statement from Financial Education and Development, Inc.

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Register Online:

https://www.financialedinc.com/sign_in.asp

***NOTE: It is best to have all payments and registrations to us 10 days prior to the seminar to ensure timely receipt of hook up instructions and handout materials. We will do our best to accommodate late registrations.**

FOR QUESTIONS EMAIL: CBAO@financialedinc.com

FAX: (406) 442-2357