



2017 CBAO Horizon Bankers Conference

Federal Reserve Bank of Kansas City, KS

Kansas City, KS

Sunday, June 4th – Tuesday, June 6th

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Attendee Arrival Day

6:30pm - Welcome Dinner - Jack Stack Barbecue – Attendees and Families Welcome

(Location: Freight House Private Dining Patio - 101 W. 22nd Street, Kansas City, MO 64108)

- *It is a very casual Sunday Funday Evening! A BBQ dinner and drinks will be served at this local Kansas City hotspot. So, come comfortable and dressed for relaxation and fun.*

Monday, June 5

7:30am - Registration Desk Open

8:00am - Breakfast – Attendees Only

8:30am - **Welcome from Esther George**, President of Federal Reserve Bank of Kansas City

8:45am - **"Making the Federal Reserve a Resource"** - Kelly Dubbert, First Vice President of the Federal Reserve Bank of Kansas City

- Mr. Dubbert will provide an overview of Federal Reserve roles and responsibilities, with a focus on resources available to assist bankers and other constituents.

9:15am - Refreshment Break

9:30am - **"Cybersecurity Trends and Defenses"** - Rob Schuetz

- Rob will discuss real-world trends and active cybersecurity threats. Financial institutions face constant threats ranging from ransomware and hoaxes to attacks aimed specifically at community banks. Learn effective strategies and tools to mitigate these risks and protect your bank and customer assets and data.

10:15am - Refreshment Break

10:30am - "Active Shooter-How to Create a Survival Mindset" - Michael Hague

- Active shooters in workplaces are often a current or former employee, customer, or someone known to an employee, such as a spouse. In this session learn what to do if you are caught up in an active shooter situation. The will to survive is in all of us, but it's important to know how to control our survival mindset when threats arise.

11:30am - Free Time for the Afternoon

6:45-9:00pm - Group Dinner and Watch Party – Attendees and Families Welcome

- *Start off the evening with happy hour and a delicious dinner, while enjoying the Kansas City Royals vs. the Houston Astros (game starts at 7:15pm)!*

Tuesday, June 6

8:00am - Breakfast – Attendees Only

8:30am - General Session:

- Horizon Bankers Annual Meeting
- Election of Officers

8:45am - Oklahoma State Banking Department Panel:

- Wayne Arbuthnot, Assistant Deputy Commissioner; Jeff Bagby, Assistant Deputy Commissioner; Melanie Sparks, Senior Examiner

9:45am - Refreshment Break

10:00am - "Investment Portfolio Strategies for an Evolving Market" - Michael S. Erhardt

- A new administration and its policies, coupled with a FOMC poised to tighten further, can alter an institution's investment strategy going forward. The bond market responded by exhibiting greater volatility on the long part of the curve, while short rates have consistently increased. During this webinar, I will discuss some strategies that can create improved results from both net income and risk management standpoints, while allowing institutions to be well-positioned for the near future.

10:45am - Refreshment Break

11:00am - Money Museum / Cash Tour

***Dress Code**

Dress code for all sessions at the Federal Reserve is BUSINESS CASUAL!

Dress code for all evening events is summer casual (shorts included!!!).



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